

90 DAY SAMPLE IMMEDIATE IMPLEMENTATION TIMELINE

May 2017	<ul style="list-style-type: none">• Sign off on Scope of Services• Oswald Broker of Record <p>Week of May 29th</p> <ul style="list-style-type: none">» Full team Onboarding Meeting» Data Analytics Review and Current State Assessment» Benchmarking of Program» Employer vs Employee Net Cost validation» Provide assessments of all vendor contracts» Employee Communication Discussion and OE Goals/Objectives» Provide Wrap Document Resource and Review 5500 filings
June 2017	<ul style="list-style-type: none">• Full Compliance Review and assessment• Mid-Year Employee education material creation• Group and individual meetings with employees to address plan education
July 2017	<ul style="list-style-type: none">• Post Communication Employee Follow Up• Health Management Planning Session Year Kick off• Build out timeline for 18 month service calendar, renewal date consolidation and prioritizes opportunities
August 2017 & Beyond	<ul style="list-style-type: none">• Brokerage and regular reevaluation of all inforce carriers• Monthly Data reporting with commentary from our analytics team• Targeted and focused Health Management Strategy• Regular compliance updates• Proactive and Regular Assessments of Innovative options (Telemedicine, Near Site Clinics, Captives etc...)• Leverage this data for monthly discussions if warranted• 6 months from the renewal we will present a projection based on utilization